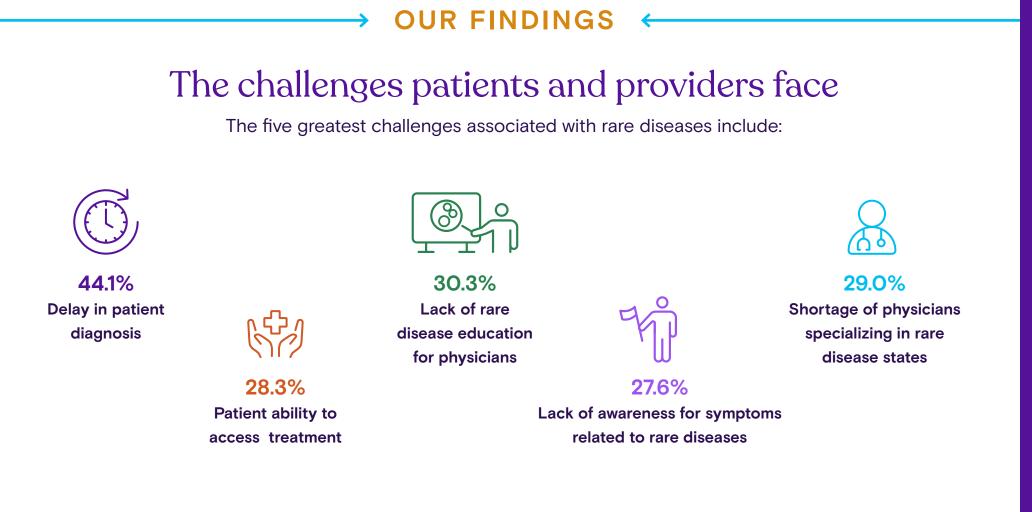
2023 RARE DISEASE STUDY HIGHLIGHTS

Addressing patient challenges with rare diseases

With more than 7,000 known rare diseases and new ones being identified each day, patients and healthcare providers face complex journeys to diagnosis and treatment. For the third year in a row, Definitive Healthcare surveyed providers to identify these challenges.

The results offer insights into the experiences and attitudes of both healthcare professionals and their patients. Respondents said that expanding education and collaboration on rare diseases will make the greatest positive impact going forward.



How organizations approach rare disease care

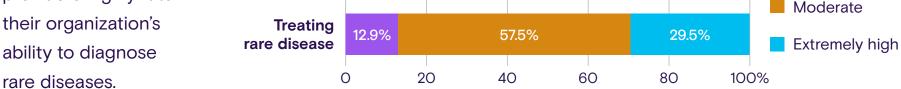
More than one-third of providers highly rate

Diagnosing rare disease 7.9%

52.9<u>%</u>

39.2%

Extremely low



Moving the needle

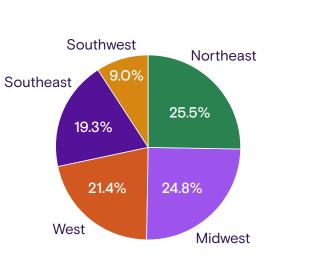
Respondents believe the three greatest opportunities to improve rare disease in the future include:



OUR METHODOLOGY

We collected responses across the healthcare ecosystem

Top specialties	%
Pediatrics	13.1%
Internal medicine	10.3%
Family practice	7.6%
Cardiovascular	6.9%
Congenital/genetic diseases	6.9%
Emergency medicine	6.9%
Neuroscience	6.9%
Hematology	4.8%
Oncology	4.1%



Respondents by region

45 Healthcare Providers

Respondents by type

8 Healthcare organizations

What it all means

The rare disease landscape is constantly evolving. The challenges of today underscore the need to educate and empower physicians to improve the patient outcomes of tomorrow. Definitive Healthcare is proud to help the organizations providing therapies to the rare disease patients who need them.



DEFINITIVE HEALTHCARE